

Policy:AV05064968Issue Date:8-Jun-12Terms to Maturity:18 yrs 8 mthsAnnual Premium:\$3,152.50Type:AELPMaturity Date:8-Jun-41Price Discount Rate:4.5%Next Due Date:8-Jun-23

Date Initial Sum

**Current Maturity Value:** \$48,140 8-Oct-22 \$45,456

8-Nov-22 \$45,623 8-Dec-22 \$45,791

MV 48,140



Funds put into savings plan

**Cash Benefits** 

## Remarks:

Total funds put into savings plan is 45456 + 3153 \* 3 = 54913

Asumption to receive monthly payout of \$500 for 10 years from July 2031 - June 2041 with a maturity value of \$48,140

Option to accumulate monthly payout and mature with \$117,880 on 2041 years

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.